

**GARP Portfolio — Small & Mid Cap Model**

**October 2021**

**Current Month Picks**

Note: Higher quintiles signify greater attractiveness.

Aggregate Rank	Symbol	Company Name	Sector	Market Capitalization (\$m)	Valuation Quintile	Balance Sheet Quintile	Earnings Quality Quintile	Analyst Quality Quintile	Market Quality Quintile
45	ARCB	ARCBEST CORP	Industrials	2,088	5	5	4	4	4
36	AXL	AMERICAN AXLE & MFG HOLDINGS	Cons. Disc.	1,005	5	5	5	3	2
78	CCS	CENTURY COMMUNITIES INC	Cons. Disc.	2,075	5	5	4	5	5
24	FBP	FIRST BANCORP P R	Financials	2,770	5	5	4	3	5
60	SIG	SIGNET JEWELERS LTD	Cons. Disc.	4,185	5	5	5	5	5
38	TEX	TEREX CORP	Industrials	2,913	5	4	5	5	5
33	TMHC	TAYLOR MORRISON HOME CORP	Cons. Disc.	3,246	5	5	5	2	3
59	TOL	TOLL BROTHERS INC	Cons. Disc.	6,733	5	5	5	5	3
27	TPH	TRI POINTE HOMES INC	Cons. Disc.	2,422	5	5	5	5	4
14	Y	ALLEGHANY CORP	Financials	8,672	5	5	3	5	3

Source: Kailash Capital, Russell, Thomson Reuters, Compustat; Data from 09/30/2021

Green/red text indicates new stocks that have been added to a portfolio for the first time, so they had no prior weighting in the portfolio, and will be held for a 12-month period going forward.



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