



Dividend Model

Small & Mid Cap Shareholder Yield

June 2021

Note: Higher quintiles signify greater attractiveness.

Aggregate Rank	Symbol	Company Name	Sector	Market Capitalization (\$m)	Dividend Yield	Buyback Yield	Shareholder Yield	Valuation Quintile	Balance Sheet Quintile	Earnings Quality Quintile	Analyst Quality Quintile	Market Quality Quintile
85	ACI	ALBERTSONS COS INC	Staples	8,934	2.08%	2.41%	4.49%	5	5	5	4	1
92	AMCX	AMC NETWORKS INC	Comm. Svcs.	2,266	0.00%	13.26%	13.26%	5	5	5	4	3
22	AMG	AFFILIATED MANAGERS GRP INC	Financials	6,855	0.02%	8.28%	8.31%	5	5	5	4	5
31	ATGE	ADTALEM GLOBAL EDUCATION INC	Cons. Disc.	1,808	0.00%	4.61%	4.61%	4	5	5	3	1
95	CACC	CREDIT ACCEPTANCE CORP	Financials	7,477	0.00%	4.13%	4.13%	5	5	5	3	2
466	COOP	MR COOPER GROUP INC	Financials	2,979	0.00%	6.75%	6.75%	1	5	5	3	4
91	CSGS	CSG SYSTEMS INTL INC	IT	1,452	2.27%	2.30%	4.57%	4	5	5	4	4
25	CTRN	CITI TRENDS INC	Cons. Disc.	823	0.00%	4.07%	4.07%	5	5	5	4	5
100	EURN	EURONAV	Energy	1,942	1.25%	6.10%	7.35%	4	5	5	3	2
134	HRB	BLOCK H & R INC	Cons. Disc.	4,554	4.19%	3.32%	7.51%	4	5	5	1	1
60	HTH	HILLTOP HOLDINGS INC	Financials	3,056	1.29%	6.49%	7.78%	5	5	5	3	4
89	HVT	HAVERTY FURNITURE	Cons. Disc.	838	2.18%	1.65%	3.83%	4	5	5	5	5
112	MDP	MEREDITH CORP	Comm. Svcs.	1,538	0.00%	46.91%	46.91%	5	5	5	3	4
50	MODV	MODIVCARE INC	Health Care	2,096	0.00%	3.88%	3.88%	5	5	5	1	3
251	MUSA	MURPHY USA INC	Cons. Disc.	3,630	0.74%	8.51%	9.26%	5	5	5	3	1
263	OMF	ONEMAIN HOLDINGS INC	Financials	7,778	10.89%	0.06%	10.96%	4	5	5	5	3
94	SAH	SONIC AUTOMOTIVE INC -CL A	Cons. Disc.	1,991	0.83%	4.65%	5.48%	5	5	5	5	3
26	TGH	TEXTAINER GROUP HOLDINGS LTD	Industrials	1,702	0.00%	3.95%	3.95%	4	5	5	3	5
61	TNET	TRINET GROUP INC	Industrials	4,963	0.00%	4.19%	4.19%	5	5	5	3	2
38	TOL	TOLL BROTHERS INC	Cons. Disc.	8,022	1.04%	4.00%	5.05%	5	5	5	3	3
59	TPH	TRI POINTE HOMES INC	Cons. Disc.	2,866	0.00%	7.45%	7.45%	5	5	5	5	3
299	TRTN	TRITON INTERNATIONAL LTD	Industrials	3,655	4.20%	3.45%	7.65%	3	5	5	5	2
118	UMPQ	UMPOUA HOLDINGS CORP	Financials	4,207	4.40%	0.06%	4.46%	4	5	5	3	2
32	VIRT	VIRTU FINANCIAL INC	Financials	3,692	3.15%	2.74%	5.89%	5	5	5	3	1
154	XPER	XPERI HOLDING CORP	IT	2,246	0.93%	4.52%	5.45%	5	5	5	2	5

Source: Kailash Capital, Russell, Thomson Reuters, Compustat; Data from 05/31/2021

Green/red text indicates new stocks that have been added to a portfolio for the first time, so they had no prior weighting in the portfolio, and will be held for a 12-month period going forward.

Large Cap Shareholder Yield

Note: Higher quintiles signify greater attractiveness.

Aggregate Rank	Symbol	Company Name	Sector	Market Capitalization (\$m)	Dividend Yield	Buyback Yield	Shareholder Yield	Valuation Quintile	Balance Sheet Quintile	Earnings Quality Quintile	Analyst Quality Quintile	Market Quality Quintile
29	ABBV	ABBVIE INC	Health Care	199,873	4.59%	0.43%	5.02%	5	5	5	3	2
12	AMGN	AMGEN INC	Health Care	136,887	2.96%	2.48%	5.44%	5	5	5	1	1
71	CHKP	CHECK POINT SOFTWARE TECHN	IT	16,044	0.00%	6.71%	6.71%	4	5	5	3	1
13	DVA	DAVITA INC	Health Care	12,857	0.00%	11.33%	11.33%	5	5	5	2	4
8	IBM	INTEL BUSINESS MACHINES CORP	IT	128,435	4.56%	0.23%	4.80%	5	5	5	2	2
4	INTC	INTEL CORP	IT	230,651	2.43%	4.92%	7.35%	5	5	5	3	3
15	KR	KROGER CO	Staples	28,031	1.95%	4.27%	6.22%	5	5	5	3	1
528	ORCL	ORACLE CORP	IT	227,952	1.63%	7.73%	9.36%	5	5	5	4	3
9	SC	SANTANDER CONSUMER USA HLDGS	Financials	11,599	2.32%	2.73%	5.06%	4	5	5	5	5
3	STX	SEAGATE TECHNOLOGY HOLDINGS	IT	21,980	2.80%	8.23%	11.03%	5	5	5	4	5

Source: Kailash Capital, Russell, Thomson Reuters, Compustat; Data from 05/31/2021

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